**Request Reference: 17180657**

**Date received: 28 July 2017**

**Date response sent: 18 August 2017**

**This request relates to schools and academies only.**

**1. Does your organisation supply or recommend budgeting software or spreadsheets to schools and/or academies under your jurisdiction?**

**Supply / Recommend / Neither Software / Spreadsheet / Neither**

A spreadsheet may be provided if requested.

**2. If you answered ‘software’ to Q1, is this a software solution provided by a third-party? If so, (2.1) who is the third-party software provider and (2.3) what is the annual contract value?**

**3. If you answered ‘Y’ to Q2, when is the contract due for renewal?**

**4. If you answered Q3, when will the contract notice for renewal be issued prior to auto-renewal? 1 month / 3 months / 6 months / Other Please specify:**

Not applicable

**5. Do you supply first-line support (user and technical support) to schools for the budgeting solution? If yes, is this maintained schools or academies?**

Yes, maintained schools only

**6. Are all schools and/or academies under your jurisdiction free to make devolved budgeting software procurement decisions? Maintained / Academies / Both Additional info:**

|  |  |
| --- | --- |
| **Maintained** | Yes |
| **Academies** | Yes |

**7. If your organisation has not already done so, do you plan to roll-out a preferred budgeting solution for your schools and/or academies? Maintained / Academies / Both**

|  |  |
| --- | --- |
| **Maintained** | No |
| **Academies** | No |

## Traded Services

**The following table is with regards to other professional services you provide to schools and/or academies. Please circle/give details as required.**

| Professional Services in Schools and/or Academies | **Finance** | **ICT** | **Management Information Systems (pupil and staff data)** | **Human Resources** |
| --- | --- | --- | --- | --- |
| **Q1. Do you provide support directly to your schools or academies as part of a professional service offering?** | Yes | No | Yes | Yes |
| **Q2. If you answered ‘N’ to Q1, do you contract this out to a third-party company/partner and if so, who?** | N/A | No | N/A | N/A |
| **Q3. Does the professional service include helpdesk support, onsite consultancy or both?** | Both Helpdesk and Onsite consultancy | N/A | Both Helpdesk and Onsite consultancy | Both Helpdesk and Onsite consultancy |
| **Q4. If you subcontract the professional service, when is it due for re-tender?** | N/A | N/A | N/A | N/A |
| **What is the notice period required by the existing provider prior to auto-renewal?** | N/A | N/A | N/A | N/A |
| **Q5. Will you be competitively tendering the professional service in the next 12 months? If so, when?** | No | No | No | No |
| **Q6. What systems do your schools/academies use?**  **Please highlight all that apply:** | Corero  FMS  HCSS  PS Financials  Sage | This information is note held. Please contact schools directly. [www.torbay.gov.uk/schools-list](http://www.torbay.gov.uk/schools-list) | SIMS | This information is note held. Please contact schools directly. [www.torbay.gov.uk/schools-list](http://www.torbay.gov.uk/schools-list) |
| **Q7. What system(s) do your schools or academies receive first-line support from you? (User and technical support)** | FMS  HCSS | This information is note held. Please contact schools directly. [www.torbay.gov.uk/schools-list](http://www.torbay.gov.uk/schools-list) | This information is note held. Please contact schools directly. [www.torbay.gov.uk/schools-list](http://www.torbay.gov.uk/schools-list) | This information is note held. Please contact schools directly. [www.torbay.gov.uk/schools-list](http://www.torbay.gov.uk/schools-list) |
| **Q8. If you are a local authority is the first-line support offered to maintained schools only or local academies also?** | Maintained | N/A | Both | Both |
| **Q9. Are all schools and/or academies free to make individual professional service procurement decisions?** | Yes – Both | Yes - Both | Yes – Both | Yes – Both |