Appendix: Demographic Overview

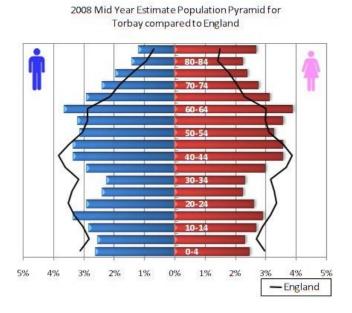
This paper brings together a selection of known and used evidence surrounding the older population in Torbay.

The first few pages give an updated overview of the current population and projected population. This is followed by a copy of the original appendix to the people first strategy 2008-2011. Supplementary information on the social segmentation of the over 50 population as a discrete community has been added using Mosaic. Finally there is an extract from Torbay's 2008 JSNA.

Retrospective population estimates show Torbay to have an older person bias in the population; this trend is one that is also projected to continue into the future.

The latest official population estimates (revised 2008 Mid Year estimates) show 43.7% of Torbay's population to be aged 50 and over, compared to 34.0% for England and 38.5% for the South West. This places Torbay as 30<sup>th</sup> in terms of having the highest proportion of residential population aged 50 and over (out of 326 district and unitary authorities in England).

The older person bias is clear to see in the population pyramid below.



Source: Revised 2008 Mid Year Estimates, ONS.

As we move into the next twenty years, Torbay's ageing population is expected to continue to be a significant proportion of the total population.

This is demonstrated in the below table of average ages over time, and also the population pyramids comparing Torbay to England in 20115, 2020, 2025 and 2030.

Approx Average Age by Year	2010	2015	2020	2025	2030
England	39.4	39.8	40.4	41.0	41.6
Torbay	44.0	44.5	45.1	45.8	46.5

Source: 2006-based, 2008 sub national population projections, ONS

Population Pyramid for Torbay compared to England

80-84

70-74

50-64

40-44

10-14

5% 4% 3% 2% 1% 0% 1% 2% 3% 4% 5%

England

2015 Sub National Population Projection

Population Pyramid for Torbay compared to England

80-84

70-74

40-44

40-44

10-14

5% 4% 3% 2% 1% 0% 1% 2% 3% 4% 5%

England

2020 Sub National Population Projection

Population Pyramid for Torbay compared to England

80-84

70-74

50-54

40-44

50-54

50-54

50-54

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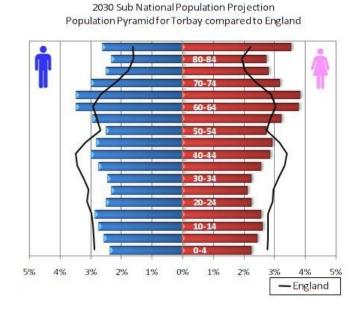
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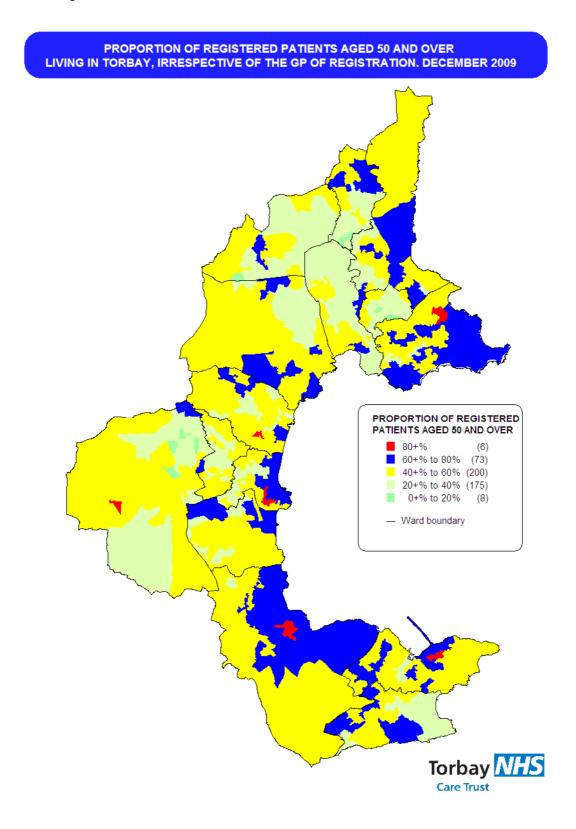
50-60

2025 Sub National Population Projection



Source: 2006-based, 2008 sub national population projections, ONS

Where do our older population live? The following thematic map illustrates the proportion of older people by small area geography, and is based on registered patients living in Torbay irrespective of where their registered GP is based.



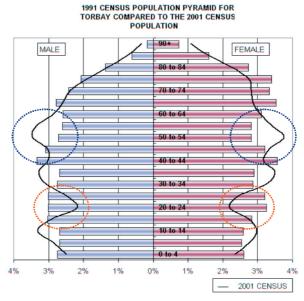
Source: Patient & Practitioner Services Agency, Dec 2009

## **TORBAY'S AGEING POPULATION**

It is well documented that Torbay has an older person bias in the population structure; and as a seaside resort, Torbay proves to be an attractive destination for older persons. Since 1991 the *over 50* population has increased by over 5,700, from 49,500 to 55,200 in 2001 (both dates relate to respective census), or as a proportion of the overall population, from 41.4% in 1991 to 42.6% in 2001. The biggest increase was in the 50 to 59 age group, accounting for just over 5,000 of the increase.

The change in population structure between census can easily be viewed in the below population pyramid –

The pyramid illustrates the 1991 population structure as a proportion of the total population, with the black line illustrating the 2001 population, again as a proportion of the total population:



Source: Office for National Statistics (ONS)

### Two key differences:

- The 'red' dashed line highlights the change in the younger people population, both genders experiencing noticeable drops in their respective proportions between census.
- The 'blue' dashed line highlights the change in the older people population, both genders have shown a noticeable increase in their respective populations in the 10 year period.

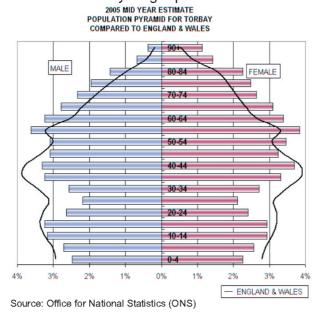
What happened in the 1990's to change the population structure so much? We can see that the respective population pyramid 'bulges' have phase shifted to represent the 10 year difference between censuses. However, there is also additional growth and noticeable decline in some of these age bandings. Are younger people leaving Torbay to continue their education at University? Or perhaps leaving the bay in search of better paid employment? How will this decline in younger adults affect our population in years to come? Despite a noticeable decline in the female population aged 65 to 84, we can clearly see growth in the 50 to 59 female population age bandings. To answer a simple 'why has this happened?' would constitute a specific thesis with a mass array of

variables to consider, different reasons for different people, for example, with the increase in house prices, people may have been able to sell the family homes outside the bay, and then use the money to purchase a property in the bay with equity to spare.

We can monitor the change via the census every 10 years, but what other information do we have?

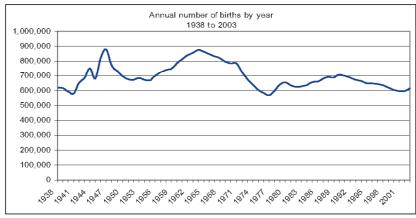
ONS produce a series of Mid Year Estimates (MYE) for local authorities (the latest are for 2005). The MYE allow a year on year comparison of the population, with the estimates possibly re-calculated retrospectively following publication of census results.

When comparing Torbay with the national picture using the 2005 MYE, it is clear to see the aforementioned bias in the older population is significantly higher than the national average, and that there is a deficit in younger persons:



With Torbay having such a larger proportion of its population aged 50 and over, what can we expect in the future?

Looking at the national trend, the below graph plots the number of live births per year for England & Wales, we can see the distinctive baby boom post WWII, and then the graduated peak in births from 1956 to 1972, peaking in 1965. Using this base, gives us an expected increase, nationally, of persons turning 50 between 2006 and 2022, with the peak in 2015.



Source: Office for National Statistics (ONS)

With Torbay having a higher proportion of older people now, can we expect this trend to continue and have an even higher proportion of older people in years to come?

Continued improvements in health care and the breakdown of health and social inequalities combined with life expectancy increasing could arguably lead one would to naturally assume this to be true.

Quite obviously no one can truly see what will happen in the next 10 to 20 years, but best estimates show that Torbay can expect a marked increase in the older population. ONS unconstrained linear population projections give a best estimate to the future population.

The latest population projections show that the proportion of people aged 50 and over is set to increase, and over 50% of the total population in projected to be aged 50 and over by the year 2024.

The following two population pyramids illustrate the projected Torbay population compared to the England projection for two specific years in the near future:



Source: Office for National Statistics (ONS)

Note: the scale of the above population pyramids are slightly different to previous ones to allow quick visual comparison between the two specific years.

The above graphs show that Torbay's population is expected to maintain an older bias, noticeably higher than the national average.

This older bias continues through the projection period (2004 to 2029). The nation is an ageing one, with the approximated average age set to increase over the next few years:

Average age	2004	2010	2020
England	38.9	39.6	41.1
Torbay	43.4	44.0	45.7

Source: Office for National Statistics (ONS), Consultation and Research Team, Torbay Council

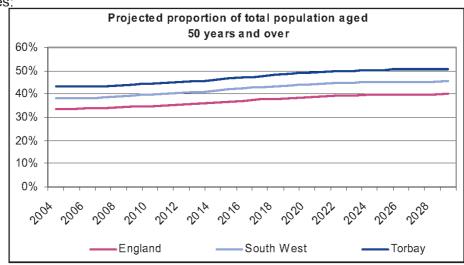
The 2004 based 2006 Sub National Population Projections, (2004 SNPP) were released by ONS in October 2006 and supersede previous projections. There are known factors taken into account when calculating the projections; namely the naturally changing population – i.e. births & deaths. However, the biggest variable is migration. Determining the levels of migration by gender and quinary age banding is arguably subjective. Torbay Council in partnership with Torbay Primary Care Trust participated in the consultation process for the 2004 SNPP. Whilst we accept the methodology and good work carried out by colleagues at the Office for National Statistics, further research is being undertaken in partnership to allow more local migration patterns to be incorporated in future population projections.

How does Torbay's ageing population compare to others in the country? The following table gives a quick 'rank' by proportion of resident population age banding. It shows that despite an ageing population, other local authorities in the country will have larger proportions of older people in their populations. For example, in 2020 using current projections, Torbay will have the 28<sup>th</sup> highest proportion of residents aged 85 and over, compared to currently being the 11<sup>th</sup> highest.

Age Group	2005 MYE	2020 SNPP
50+	40	53
55+	24	48
60+	19	48
65+	21	48
70+	21	47
75+	18	37
80+	16	32
85+	11	28

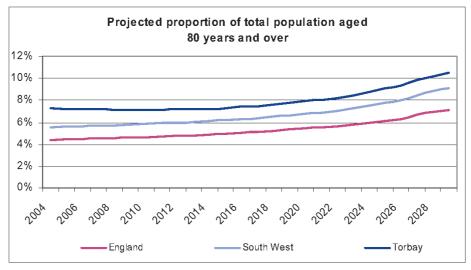
Source: Office for National Statistics (ONS), Consultation and Research Team, Torbay Council

Projected growth of the 50 and over population compared to the national and regional averages:



Source: Office for National Statistics (ONS), Consultation and Research Team, Torbay Council

### Projected growth for the 80 and over population:



Source: Office for National Statistics (ONS), Consultation and Research Team, Torbay Council

Table of projected population in Torbay by age group ('000s)

Year	ALL People	50+	55+	60+	65+	70+	75+	80+	85+
2004	132.5	57.1	48.4	38.4	29.9	22.2	15.6	9.6	4.6
2005	134.1	57.9	49.1	39.1	30.2	22.3	15.6	9.7	4.8
2006	135.6	58.6	49.7	39.7	30.4	22.5	15.7	9.8	5.0
2007	137.0	59.5	50.6	40.9	30.8	22.8	15.8	9.9	5.1
2008	138.4	60.5	51.4	41.9	31.4	23.1	15.9	9.9	5.1
2009	139.9	61.4	52.1	42.6	32.0	23.3	15.9	10.0	5.2
2010	141.3	62.5	53.0	43.5	32.8	23.7	16.1	10.1	5.3
2011	142.7	63.7	53.9	44.2	33.5	24.0	16.3	10.2	5.4
2012	144.1	65.1	54.9	45.2	34.9	24.5	16.7	10.4	5.5
2013	145.5	66.5	55.9	46.0	35.9	25.1	17.0	10.5	5.6
2014	146.9	67.7	56.8	46.8	36.7	25.8	17.4	10.6	5.7
2015	148.3	69.3	58.0	47.7	37.6	26.6	17.8	10.8	5.8
2016	149.7	70.7	59.2	48.6	38.4	27.4	18.1	11.1	5.9
2017	151.1	72.1	60.4	49.4	39.1	28.5	18.4	11.3	6.0
2018	152.5	73.5	61.7	50.3	39.9	29.5	19.0	11.6	6.1
2019	153.9	74.8	63.1	51.3	40.7	30.4	19.7	12.0	6.2
2020	155.3	76.0	64.5	52.3	41.4	31.1	20.4	12.3	6.4
2021	156.7	77.5	66.0	53.6	42.4	31.9	21.2	12.6	6.6
2022	158.0	78.6	67.4	54.8	43.1	32.6	22.3	13.0	6.9
2023	159.3	79.5	68.6	56.0	44.0	33.3	23.2	13.5	7.1
2024	160.6	80.6	70.0	57.4	45.0	34.1	24.0	14.1	7.4
2025	161.8	81.4	71.1	58.7	45.9	34.7	24.6	14.7	7.7
2026	163.1	82.3	72.4	60.1	47.0	35.4	25.2	15.3	7.9
2027	164.2	83.0	73.5	61.4	48.1	36.1	25.8	16.2	8.1
2028	165.4	83.6	74.3	62.5	49.2	36.8	26.3	16.9	8.5
2029	166.5	84.5	75.2	63.7	50.4	37.6	26.9	17.5	8.9
to 2029 change	25.7%	48.0%	55.4%	65.9%	68.6%	69.4%	72.4%	82.3%	93.5%

Over the next 25 years, Torbay's resident population is projected to grow by 25.7%, or just over 1,300 residents per year.

The following table gives a comparative for Torbay with the national, for the proportion of projected residents by age group:

Vaar	50	)+	60	)+	70	)+	80	)+
Year	England	Torbay	England	Torbay	England	Torbay	England	Torbay
2004	33.6%	43.1%	21.0%	29.0%	11.5%	16.8%	4.4%	7.2%
2005	33.7%	43.2%	21.1%	29.2%	11.5%	16.6%	4.4%	7.2%
2006	33.8%	43.2%	21.3%	29.3%	11.6%	16.6%	4.5%	7.2%
2007	34.0%	43.4%	21.8%	29.9%	11.6%	16.6%	4.5%	7.2%
2008	34.2%	43.7%	22.1%	30.3%	11.7%	16.7%	4.6%	7.2%
2009	34.5%	43.9%	22.4%	30.5%	11.8%	16.7%	4.6%	7.1%
2010	34.8%	44.2%	22.7%	30.8%	11.9%	16.8%	4.7%	7.1%
2011	35.1%	44.6%	22.9%	31.0%	11.9%	16.8%	4.7%	7.1%
2012	35.5%	45.2%	23.0%	31.4%	12.0%	17.0%	4.8%	7.2%
2013	35.9%	45.7%	23.2%	31.6%	12.2%	17.3%	4.8%	7.2%
2014	36.3%	46.1%	23.4%	31.9%	12.4%	17.6%	4.9%	7.2%
2015	36.8%	46.7%	23.6%	32.2%	12.6%	17.9%	5.0%	7.3%
2016	37.2%	47.2%	23.8%	32.5%	12.9%	18.3%	5.0%	7.4%
2017	37.6%	47.7%	24.1%	32.7%	13.3%	18.9%	5.1%	7.5%
2018	38.0%	48.2%	24.3%	33.0%	13.7%	19.3%	5.2%	7.6%
2019	38.3%	48.6%	24.6%	33.3%	14.0%	19.8%	5.4%	7.8%
2020	38.7%	48.9%	24.9%	33.7%	14.2%	20.0%	5.5%	7.9%
2021	39.0%	49.5%	25.3%	34.2%	14.4%	20.4%	5.5%	8.0%
2022	39.3%	49.7%	25.6%	34.7%	14.6%	20.6%	5.6%	8.2%
2023	39.5%	49.9%	26.0%	35.2%	14.8%	20.9%	5.8%	8.5%
2024	39.6%	50.2%	26.4%	35.7%	15.0%	21.2%	6.0%	8.8%
2025	39.7%	50.3%	26.8%	36.3%	15.2%	21.4%	6.1%	9.1%
2026	39.8%	50.5%	27.2%	36.8%	15.3%	21.7%	6.3%	9.4%
2027	39.8%	50.5%	27.6%	37.4%	15.5%	22.0%	6.7%	9.9%
2028	39.9%	50.5%	27.9%	37.8%	15.7%	22.2%	6.9%	10.2%
2029	40.0%	50.8%	28.2%	38.3%	16.0%	22.6%	7.1%	10.5%

Source: 2004 based, 2006 Sub National Population Projections, Office for National Statistics

Will the older person bias continue past the projection period? With migration becoming ever easier and for as long as Torbay continues to be a popular retirement destination; then one would assume yes, but time will tell.

The consequence of an ageing population opens a Pandora's Box of questions and associated implications on future service delivery. Further work is clearly needed for specific service areas and strategies dependent on the older population.

For further information please contact
The Consultation and Research Team
Torbay Council
Tel: (01803) 20 8829 / 8827

E-mail: statistics@torbay.gov.uk

DLH/01/07

# **Mosaic Public Sector Group Profile**

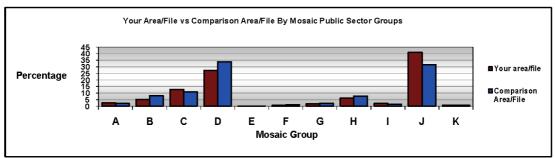


Your area or file: Comparison area or file: Torbays 50+ Population (Dec 09) Date: Primary Care Trusts - Torbay (Population)

18/05/2010

Mosaic Public Sector classifies all citizens in the United Kingdom by allocating them to one of 61 Types and 11 Groups. The Groups and Types in these profiles paint a rich picture of UK citizens in terms of their socio-economic and socio-cultural behaviour.





Ranked Mosaic Groups	Your area#ile	%	Comp.	%	Pen. %	Index					
							50	100	150	200	250
Group I	1,316	2.20	2,159	1.59	60.95	138			122		
Group K	459	0.77	804	0.59	57.09	130			T		
Group J	24,497	40.98	43,039	31.71	56.92	129			.,		
Group A	1,498	2.51	2,722	2.01	55.03	125			-20		
Group C	7,602	12.72	14,894	10.97	51.04	116					
Group D	16,310	27.28	45,983	33.88	35.47	81	31				
Group H	3,716	6.22	10,540	7.77	35.26	80	30	н			
Group G	959	1.60	3,170	2.34	30.25	69	, ,	-			
Group B	2,990	5.00	10,691	7.88	27.97	63	, i				
Group F	387	0.65	1,516	1.12	25.53	58	,,				
Group E	43	0.07	192	0.14	22.40	51	,				
Total	59,777	100	135,710	100	44.05	100					

Experian

# **Mosaic Public Sector Type Profile**



Your area/file: Torbays 50+ Population (Dec 09)

Comparison area/file: Primary Care Trusts - Torbay (Population)

Mosais Description   Year areasine   Year ar	Comparison area/file:	Primary Care T	rusts - Tor	bay (Populat	ion)			
Type 1	Mosaic Public Sector Types	Your area/file	%	Comp.	%	Pen. %	Index	
Type 1	Group Career professional	s living in sought after	locations					0 90 100 190 200 290
Type 3			0.00					
Type 2	Type 2							
Type 6								162
Type 6	Type 5							124
Group Younger families living in newer homes   10   17   358   0.26   0.26   0.27	Type 6			68	0.05	64.71		
Type 19	Type 7	194	0.32	391	0.29	49.62	113	113
Type 19	Group Younger families liv	ing in newer homes						0 90 100 190 200 290
Type 10	Type 8	101						64
Type 12								50
Type 12								
Type 14		890	1.49	2,630	1.94	33.84	77	an
Croup Older families living in suburbia   1,559   2,51   3,066   2,26   50,81   116   117   117   12,409   4,10   5,303   2,33   44,10   10,	Type 13							51
Type 16	Type 14	U	0.00	0	0.00	0.00	٠.	
Type 16								0 90 100 190 200 290
Type 17 Type 18 Type 19 Type 20 Type 21 Type 21 Type 21 Type 22 Type 23 Type 23 Type 25 Type 26 Type 26 Type 27 Type 26 Type 27 Type 28 Type 29 Type 20 Type 30 Type 40 Type 4								115
Type 18	Type 17							
Type 20  Croup Close-kint, inner city and manufacturing town communities  Type 21  Type 21  Type 21  Type 23  Type 23  Type 23  Type 24  Type 25  Type 25  Type 26  Type 27  Type 26  Type 27  Type 27  Type 27  Type 28  Type 29  Type 30  Type 40  Type 40  Type 40  Type 40  Type 40  Type 41  Type 42  Type 45  Type 45  Type 45  Type 46  Type 47  Type 47  Type 47  Type 47  Type 48  Type 48  Type 49  Type 49  Type 40  T	Type 18	938	1.57	2,082	1.53	45.05		
Croup Close+knit, inner city and manufacturing town communities   1,425   1.05   38.46   87   1,796   21   1,864   3.12   4,265   1.05   3.14   43.70   99   1,796   23   4,868   8.31   15,151   11,161   32.79   74   1,434   2.44   5,344   3.45   3.58   3.18   3.18   3.18   3.19   3.18   3.19   3.18   3.19   3.18   3.19   3.18   3.19   3.18   3.19   3.18   3.19   3.18   3.19   3.18   3.19   3.18								a 0
Type 22	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	U	0.00	Ü	0.00	0.00		
Type 23					1.05	00.10		0 50 100 150 200 250
Type 23	Type 21							87 <b>C</b>
Type 25	Type 23							59
Type 28	Type 24							61
Type 28  Type 28  Type 29  Type 30  Type 30  Type 30  Type 31  Type 32  Type 30  Type 32  Type 30  Type 30  Type 30  Type 31  Type 32  Type 30  Type 40  Type 41  Type 42  Type 43  Type 44  Type 45  Type 46  Type 47  Type 47  Type 47  Type 47  Type 48  Type 49  Type 47  Type 47  Type 47  Type 47  Type 48  Type 49  Type 47  Type 47  Type 47  Type 47  Type 48  Type 49  Type 47  Type 47  Type 48  Type 49  Type 47  Type 47  Type 48  Type 49  Type 49  Type 47  Type 47  Type 48  Type 49  Type 47  Type 47  Type 48  Type 49  Type 49  Type 49  Type 49  Type 40  Type 41  Type 40  Type 40  Type 40  Type 40  Type 41  Type 40  Ty								95 <b>C</b>
Type 29	Type 27							
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Type 32	Type 29		0.00		0.00	0.00	0 •	
Type 33								
Type 34							40	
Type 36	Type 33	0	0.00	0	0.00	0.00	0 ,	2
Type 36	Type 34	0	0.00	0	0.00	0.00	0 -	
Type 36	Group People living in soc	ial housing with uncer	tain employm	ent in deprived	areas			
Type 37								80 100 190 200 290
Type 39 98 0.16 228 0.17 42.98 98 7ype 40 0.00 0.00 0.00 0.00 0.00 0.00 0.00	Type 36							61
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Group Low income families living in estate based social housing  Type 41  Type 42  Type 43  Type 43  Type 44  Type 44  Type 45  Type 44  Type 46  Type 46  Type 47  Type 47  Type 47  Type 48  Type 47  Type 48  Type 48  Type 47  Type 48  Type 48  Type 48  Type 49  Type 50  Type 50  Type 53  Type 53  Type 54  Type 55  Type 55  Type 56  Type 57  Type 57  Type 57  Type 57  Type 50  Type 60	Type 39							9
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Type 44								† <b>=</b>
Type 44								109
Type 45					0.70	20.00		0 90 100 190 200 290
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Type 48								as 121
Type 48 192 0.32 324 0.24 59.26 135 Type 49 545 0.91 1,026 0.76 53.12 121 Type 50 579 0.97 809 0.60 71.57 162    Type 51 2,118 3.54 3,006 2.22 70.46 160 71.57 162	Type 47	1,026	2.00	0,007	4.19	20.03	01	G1
Type 49 545 0.91 1,026 0.76 53.12 121		in social housing with	high care nee					0 90 100 190 200 290
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Type 51								12
Type 51 Type 52 123 0.21 266 0.20 46.24 105 Type 53 4,277 7,15 7,010 5,17 61.01 139 Type 54 5,213 8,72 7,534 5,55 69,19 157 Type 55 7,642 12.78 16,263 11.98 46.99 107 Type 66 5,124 8,57 8,960 6,60 57,19 130   Group People living in rural areas far from urbanisation  Type 57 Type 58 329 0.55 531 0.39 61.96 141 Type 59 126 0.21 266 0.20 47,37 108 Type 60 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0			.4 100	_				162
Type 52 Type 53 Type 54 Type 55 Type 55 Type 56 Type 56 Type 56 Type 57 Type 57 Type 57 Type 57 Type 58 Type 59 Type 5					2.22	70.46		0 50 100 150 200 250
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Type 54   5,213   8,72   7,534   5,55   69,19   157     Type 55   7,642   12,78   16,263   11,98   46,99   107     Type 56   5,124   8,57   8,960   6,60   57,19   130       Group People living in rural areas far from urbanisation	Type 53	4,277	7.15	7,010	5.17	61.01	139	
Type 56   5,124   8.57   8,960   6.60   57.19   130								157
Group People living in rural areas far from urbanisation           Type 57         4         0.01         7         0.01         57.14         130           Type 58         329         0.55         531         0.39         61.96         141           Type 59         126         0.21         266         0.20         47.37         108           Type 60         0         0.00         0         0.00         0.00         0           Type 61         0         0.00         0         0.00         0         0								
Type 57 4 0.01 7 0.01 57.14 130 Type 58 329 0.55 531 0.39 61.96 141 Type 59 126 0.21 266 0.20 47.37 108 Type 60 0 0.00 0 0.00 0.00 0 0.00 Type 61 0 0.00 0 0	-							
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Týpe 61 0 0.00 0 0.00 0.00 0	Type 59							
	Type 61							
Total 59,777 100 135,710 100 44.05 100								·
	Total	59,777	100	135,710	100	44.05	100	

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# Mosaic Type Profile - Ranked



Your area/file: Torbays 50+ Population (Dec 09)

Comparison area/file: Primary Care Trusts - Torbay (Population)

anked Mosaic Types	Your area/file	%	Comp.	%	Pen. %	Index	0 50 100 150
							0 50 100 150
Туре 3	38	0.06	51	0.04	74.51	169	16
Type 50	579	0.97	809	0.60	71.57	162	162
Type 51	2,118	3.54	3,006	2.22	70.46	160	160
Type 54	5,213	8.72	7,534	5.55	69.19	157	157
Туре 6	44	0.07	68	0.05	64.71	147	147
Type 16	2,470	4.13	3,974	2.93	62.15	141	141
Type 58	329	0.55	531	0.39	61.96	141	141
Type 53	4,277	7.15	7,010	5.17	61.01	139	39
Type 5	203	0.34	333	0.25	60.96	138	38
Туре 48	192	0.32	324	0.24	59.26	135	135
Type 56	5,124	8.57	8,960	6.60	57.19	130	130
Type 57	4	0.01	7	0.01	57.14	130	130
Type 4	1,019	1.70	1,879	1.38	54.23	123	123
Type 45	1,114	1.86	2,082	1.53	53.51	121	121
Type 49	545	0.91	1,026	0.76	53.12	121	121
Type 15	1,559	2.61	3,068	2.26	50.81	115	115
Type 7	194	0.32	391	0.29	49.62	113	113
Type 43	483	0.81	1,002	0.74	48.20	109	109
Туре 59	126	0.21	266	0.20	47.37	108	108
Type 55	7,642	12.78	16,263	11.98	46.99	107	107
Type 52	123	0.21	266	0.20	46.24	105	105
Type 17	2,488	4.16	5,393	3.97	46.13	105	105
Type 18	938	1.57	2,082	1.53	45.05	102	102
Type 22	1,864	3.12	4,265	3.14	43.70	99	99
Туре 39	98	0.16	228	0.17	42.98	98	98
Type 46	674	1.13	1,713	1.26	39.35	89	89
Type 19	147	0.25	377	0.28	38.99	89	89
Type 21	548	0.92	1,425	1.05	38.46	87	87
Type 44	402	0.67	1,058	0.78	38.00	86	86
Type 25	7,496	12.54	19,788	14.58	37.88	86	
Type 11	558	0.93	1,574	1.16	35.45	80	80
Type 12	890	1.49	2,630	1.94	33.84	77	77
Туре 23	4,968	8.31	15,151	11.16	32.79	74	74
Type 42	255	0.43	808	0.60	31.56	72	72
Type 8	101	0.17	358	0.26	28.21	64	44
Type 47	1,526	2.55	5,687	4.19	26.83	61	6)
Туре 24	1,434	2.40	5,354	3.95	26.78	61	61
Туре 9	598	1.00	2,357	1.74	25.37	58	58
Type 32	35	0.06	154	0.11	22.73	52	52
Type 37	285	0.48	1,266	0.93	22.51	51	51
Type 13	843	1.41	3,772	2.78	22.35	51	61
Type 31	8	0.01	38	0.03	21.05	48	48
Туре 36	4	0.01	22	0.02	18.18	41	41
Туре 41	221	0.37	1,360	1.00	16.25	37	37
Туре 1	0	0.00	0	0.00	0.00	О о	
Туре 2	0	0.00	0	0.00	0.00	О о	
Type 10	0	0.00	0	0.00	0.00	0 0	
Туре 14	0	0.00	0	0.00	0.00	О о	
Туре 20	0	0.00	0	0.00	0.00	0 0	
Туре 26	0	0.00	0	0.00	0.00	0 0	
Туре 27	0	0.00	0	0.00	0.00	О о	,
Type 28	0	0.00	0	0.00	0.00	0 0	
Type 29	0	0.00	0	0.00	0.00	0 0	
Туре 30	0	0.00	0	0.00	0.00	О о	
Туре 33	0	0.00	0	0.00	0.00	О о	
Туре 34	0	0.00	0	0.00	0.00	О о	
Туре 36	0	0.00	0	0.00	0.00	0 0	
Туре 38	0	0.00	0	0.00	0.00	0 0	
Туре 40	0	0.00	0	0.00	0.00	0 0	
Туре 60	0	0.00	0	0.00	0.00	0 0	
	0	0.00	0	0.00	0.00	0 0	
Туре 61	v						

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# **Top 10 Mosaic Public Sector Types**



Your area/file: Torbays 50+ Population (Dec 09)

Comparison area/file: Primary Care Trusts - Torbay (Population)

This page identifies the top ten Mosaic UK types in your area ranked on percentage. Following this is a description of the top 2 types.

Rank	Mosaic Type	Your area/file	%	Comp.	%	Pen. %	Index	
1	Type 55 Older people preferring to live in	7642	12 78	16263	11.98	46 99	107	
	familiar surroundings in small market towns	1042	12.70	10203	11,90	40.99	107	l l
2	Type 25 Centres of small market towns and resorts containing many hostels and refuges	7496	12.54	19788	14.58	37.88	86	-[
3	Type 54 Older couples, independent but on limited incomes, living in bungalows by the sea	5213	8.72	7534	5.55	69.19	157	
4	Type 56 Neighbourhoods with retired people and transient singles working in the holiday industry	5124	8.57	8960	6.60	57.19	130	
5	Type 23 Owners of affordable terraces built to house 19th century heavy industrial workers	4968	8.31	15151	11.16	32.79	74	10
6	Type 53 Financially secure and physically active older people, many retired to semi rural locations	4277	7.15	7010	5.17	61.01	139	
7	Type 17 Small business proprietors living in low density estates in smaller communities	2488	4.16	5393	3.97	46.13	105	ه. ا
8	Type 16 Low density private estates, now with self reliant couples approaching retirement	2470	4.13	3974	2.93	62.15	141	
9	Type 51 Very elderly people, many financially secure, living in privately owned retirement flats	2118	3.54	3006	2.22	70.46	160	
10	Type 22 Comfortably off manual workers living in spacious but inexpensive private houses	1864	3.12	4265	3.14	43.70	99	60

Type 55



Although Type J55 neighbourhoods do contain many old people, they are not necess afily considered 'tetirement' areas. The elderly profile is more the result of older people not moving out. than it is of older people moving in. In these areas, the elderly live among skilled craftsmen and manual work ers. Many of the people of working age are self employed, and unemployment rates are sign ficantly belowthe national average.

### Key Facts

Married
Teenage children
Private education
Corporate careers
Large homes in suburbs
Good diet and health
Care for environment
Extensive investments

Type 25



Type D25 is comprised of young single adults on lowin comes and divorced people. There is often a substantial number of very elderly people accommodated in the larger houses that have been converted by local authorities to provide sheltered accommodation. Many of these young singles drift in and out of employment, and these towns now suffer from serious levels of un employment and from low wag e levels.

### Key Facts

Very frail
Many widowed
Small rented flats
Pension Credit
Low savings and debt
HES emergencies
Grandchildren
TV popular

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## **Mosaic Public Sector Descriptions**



Financially successful people living in smart flats in cosmopolitan inner city locations Highly educated senior professionals, many working in the media, politics and law Type 2 Successful managers living in very large houses in outer suburban locations Type 3 Financially secure couples, many close to retirement, living in sought after suburbs Senior professionals and managers living in the suburbs of major regional centres Successful, high earning couples with new jobs in areas of growing high tech employment Type 5 Type 6 Type 7 Well paid executives living in individually designed homes in rural environments Families and singles living in developments built since 2001 Type 8 Type 9 Well qualified couples typically starting a family on a recently built private estate Type 10 Financially better off families living in relatively spacious modern private estates Type 11 Dual income families on intermediate incomes living on modern estates Type 12 Middle income families with children living in estates of modern private homes Type 13 First generation owner occupiers, many with large amounts of consumer debt Type 14 Military personnel living in purpose built accommodation Type 15 Senior white collar workers many on the verge of a financially secure retirement Type 16 Low density private estates, now with self reliant couples approaching retirement Type 17 Small business proprietors living in low density estates in smaller communities Type 18 Inter war suburbs many with less strong cohesion than they originally had Type 19 Singles and childless couples increasingly taking over attractive older suburbs Type 20 Suburbs sought after by the more successful members of the Asian community Type 21 Mixed communities of urban residents living in well built early 20th century housing Comfortably off manual workers living in spacious but inexpensive private houses Type 22 Owners of affordable terraces built to house 19th century heavy industrial workers Type 24. Low income families living in cramped Victorian terraced housing in inner city locations Type 25 Centres of small market towns and resorts containing many hostels and refuges Type 26 Communities of lowly paid factory workers, many of them of South Asian descent Type 27 Multi-cultural inner city terraces attracting second generation settlers from diverse communities Neighbourhoods with transient singles living in multiply occupied large old houses Type 28 Economically successful singles, many living in privately rented inner city flats Type 30 Young professionals and their families who have gentrified terraces in pre 1914 suburbs Well educated singles and childless couples colonising inner areas of provincial cities Type 31 Type 32 Singles and childless couples in small units in newly built private estates Type 33 Older neighbourhoods increasingly taken over by short term student renters Type 34 Halls of residence and other buildings occupied mostly by students Young people renting hard to let social housing often in disadvantaged inner city locations Type 36 High density social housing, mostly in inner London, with high levels of diversity Type 37 Young families living in upper floors of social housing Type 38 Singles, childless couples and older people living in high rise social housing Type 39 Older people living in crowded apartments in high density social housing Type 40 Older tenements of small private flats often occupied by highly disadvantaged individuals Type 41 Families, many single parent, in deprived social housing on the edge of regional centres Type 42 Families with school age children, living in very large social housing estates on the outskirts of provincial cities Type 43 Older people, many in poor health from work in heavy industry, in low rise social housing Type 44 Manual workers, many close to retirement, in low rise houses in ex-manufacturing towns Type 45 Older couples, mostly in small towns, who now own houses once rented from the council Type 46 Residents in 1930s and 1950s council estates, typically in London, now mostly owner occupiers Type 47 Social housing, typically in 'new towns', with good job opportunities for the poorly qualified Type 48 Older people living in small council and housing association flats Type 49 Low income older couples renting low rise social housing in industrial regions Type 50 Older people receiving care in homes or sheltered accommodation Very elderly people, many financially secure, living in privately owned retirement flats Better off older people, singles and childless couples in developments of private flats Financially secure and physically active older people, many retired to semi rural locations Older couples, independent but on limited incomes, living in bungalows by the sea Type 55 Older people preferring to live in familiar surroundings in small market towns Neighbourhoods with retired people and transient singles working in the holiday industry Type 57 Communities of retired people and second homers in areas of high environmental quality Well off commuters and retired people living in attractive country villages Type 59 Country people living in still agriculturally active villages, mostly in lowland locations Type 60 Smallholders and self employed farmers, living beyond the reach of urban commuters Type 61 Low income farmers struggling on thin soils in isolated upland locations

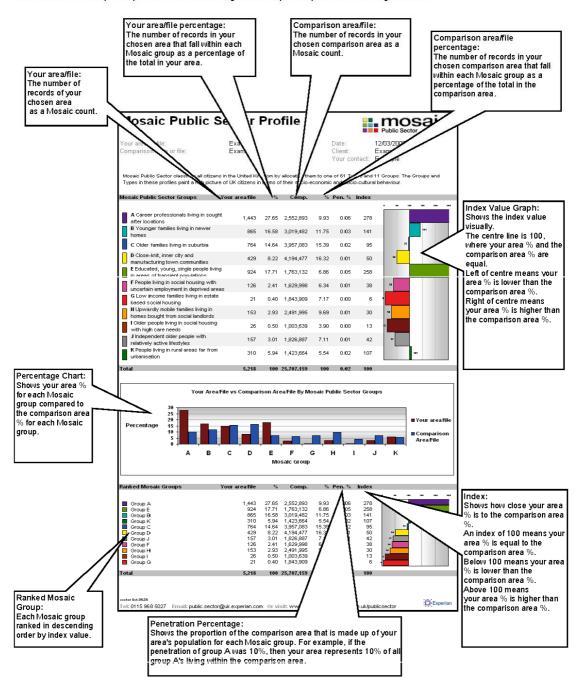


# **Profile Reports Explained:**



A profile report allows you to understand the characteristics of a citizen / prospect file or a geographical catchment, compared to a comparison file or area.

 $For more information on profiles \ please \ refer to \ the \ knowledge \ base \ at \ http://www.publicsectorknowledgebase.co.uk$ 





### Mosaic Public Sector Data Sources

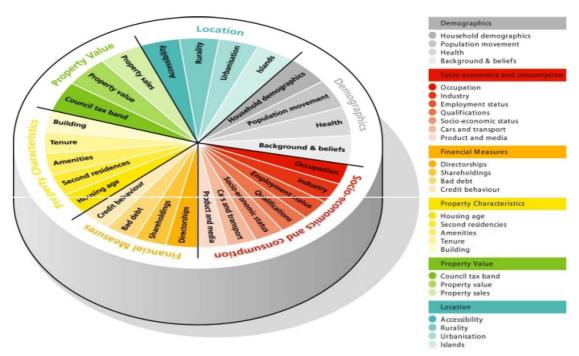


#### Data Sources

54% of the data used to build Mosaic is sourced from the 2001 Census. The remaining 46% is derived from our Consumer Segmentation Database. It includes the edited Electorol Roll, Experian Lifestyle Survey information and Consumer Credit Activity, alongside Post Office Address File, Shareholders Register, House Price and Council Tax information. All of this information is updated annually.

Qualitative research was also undertaken covering the whole of the UK. This validated the accuracy of Mosaic 'on the ground'. We employed a number of the UK's leading experts in the fields of consumer psychology, human geography and economics to interpret the classification.

This research also links to a number of authoritative sources of market research, including BMRB's Target Group Index (TGI), The British Crime Survey, MORI's Financial Research, The Expenditure and Food Survey (EFS), For



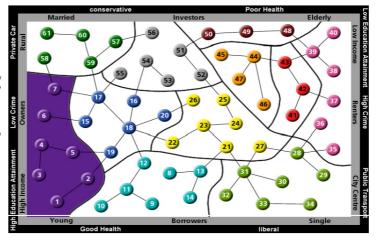
### The Mosaic Public Sector Family Tree

The Mosaic Family Tree illustrates the major demographic and lifestyle polarities between the Types and Groups, and shows how the Mosaic Types relate to each other.

Mosaic Migration helps to determine the probable location paths of different Mosaic Types and how households might move through the Mosaic Family Tree over time. This is useful for understanding the origin, stability and aspirations of the people within each Mosaic Type.

Each Type is placed on the Family Tree on the basis of 6 key demographic dimensions. These are city centre/rural, income, house tenure, young/elderly and marital status (displayed in gray)

The outer dimensions displayed in black are related to consumer orientation and how these are related to their Mosaic Type.





# Older People

This section on older people is in addition to the community plan themes and has been included to give an overview of the challenges and issues for older people in the Bay.

Our aim is to improve the quality of life for all residents and where necessary, personalise packages of care and support to enable independent living.

#### Our key findings

- The proportion of Torbay's population aged 50 and over is currently 43.5%; this is projected to increase to 45.0% in 5 years time. The proportion of people aged 65 and over is projected to be just under a quarter (24.7%) of the total population in 5 years, compared to around 17.0% nationally.
- In 2001 well over a third of all households in the bay were occupied by a person of pensionable age; of the households occupied by a person of pensionable age, a third were occupied by a lone female of pensionable age.
- Just under a quarter (23.2%) of the 60 and over population claimed pension credits in 2007/08, compared to 21.2% nationally. The three wards of Ellacombe, Roundham with Hyde and Tormohun had in excess of 30% claiming pension credits.

Whilst we have identified indicators relating to the older people section, we fully acknowledge that there are limitations and gaps due to the data that is available.

# Some examples of the limitations and future developments for the older people data set

- Data from the 2001 census will not be updated until the 2011 census.
- · Employment patterns.
- · Skills of older people.
- · Past times and hobbies.
- · Volunteering.





Older People Table 1 of 2	1. Population aged 50 and over	2. Projected population aged 50 and over in 2013	3. Population aged 65 and over	4. Projected population aged 65 and over in 2013	5. Proportion of total population aged 85 and over	6. Projected population aged 85 and over in 2013	7. Total Occupied Household Spaces (all people)	8. Households with at least one person of pensionable age	9. Pensionable households with a lone Male	10. Pensionable households with a lone Female	11. Household type of pensionable age resident - House or bungalow	12. Household type of pensionable age resident - Flat, maisonette	13. Pensionable households - Accommodation does not have central heating	14. Pensionable households - Owner occupied - Owns out right or with a mortgage / Ioan	15. Pensionable households - Council or Social rented
Date	2006	2006	2006	2008	2006	2008	2001	2001	2001	2001	2001	2001	2001	2001	2001
Measure	%	%	%	%	%	%	Count	%	%	%	%	%	%	%	%
England	33.7%	35.2%	15.9%	17.4%	2.1%	2.4%	21,262,830	30.4%	11.1%	34.5%	80.8%	18.3%	10.4%	69.5%	22.8%
South West	38.1%	39.7%	18.7%	20.8%	2.7%	3.1%	2,185,970	33.5%	10.2%	33.9%	82.8%	15.9%	10.0%	76.3%	15.7%
Torbay	43.5%	45.0%	22.7%	24.7%	3.8%	4.0%	60,480	37.7%	10.9%	35.6%	71.6%	27.3%	13.1%	82.2%	8.5%
Berry Head-with-Furzeham	51.9%	N/A	27.7%	N/A	4.1%	N/A	5,160	41.4%	10.5%	35.3%	78.8%	21.0%	10.0%	83.1%	7.5%
Blatchcombe	33.6%	N/A	15.8%	N/A	1.6%	N/A	4,360	31.7%	11.9%	30.4%	80.8%	13.1%	18.5%	75.6%	17.8%
Churston-with-Galmpton	59.2%	N/A	34.3%	N/A	5.8%	N/A	3,150	53.0%	10.3%	30.6%	94.8%	4.9%	5.2%	93.0%	3.1%
Clifton-with-Maidenway	42.7%	N/A	21.6%	N/A	3.2%	N/A	3,120	38.4%	10.5%	29.9%	88.3%	11.2%	15.5%	91.7%	3.2%
Cockington-with-Chelston	40.3%	N/A	19.8%	N/A	3.1%	N/A	4,740	35.5%	8.2%	32.3%	79.8%	20.2%	15.8%	86.6%	5.5%
Ellacombe	31.9%	N/A	14.3%	N/A	2.3%	N/A	3,360	26.5%	13.5%	36.4%	68.9%	30.8%	28.7%	78.9%	6.4%
Goodrington-with-Roselands	44.3%	N/A	22.5%	N/A	3.6%	N/A	3,100	41.3%	9.8%	37.4%	74.6%	23.7%	10.0%	81.4%	11.7%
Preston	49.3%	N/A	27.7%	N/A	5.3%	N/A	4,700	46.5%	9.6%	37.0%	68.0%	30.9%	8.9%	87.3%	5.0%
Roundham-with-Hyde	47.4%	N/A	26.6%	N/A	6.0%	N/A	3,770	38.7%	14.1%	45.7%	37.3%	61.2%	16.3%	71.0%	10.8%
Shiphay-with-the-Willows	45.7%	N/A	25.7%	N/A	5.7%	N/A	3,590	30.7%	10.5%	33.2%	86.1%	13.1%	11.8%	78.9%	13.5%
St Mary's-with-Summercombe	45.0%	N/A	24.6%	N/A	3.4%	N/A	3,220	40.5%	10.1%	32.2%	86.4%	13.4%	16.8%	87.3%	6.7%
St Marychurch	33.5%	N/A	15.5%	N/A	2.0%	N/A	5,210	39.6%	11.0%	39.7%	63.6%	35.6%	14.6%	81.8%	4.9%
Tormohun	35.5%	N/A	15.9%	N/A	2.6%	N/A	5,430	27.4%	12.0%	41.1%	48.3%	51.1%	14.4%	70.0%	14.7%
Watcombe	39.1%	N/A	19.8%	N/A	2.2%	N/A	3,100	40.2%	11.3%	32.5%	86.2%	12.6%	15.4%	76.1%	19.3%
Wellswood	57.2%	N/A	32.9%	N/A	6.5%	N/A	4,490	38.8%	11.4%	37.1%	45.4%	53.8%	6.7%	83.5%	4.5%

#### Young People notes:

Numbers / percentages may not add due to rounding

- 1. Population aged 50 and over 2006 Mid Year Estimate, ONS
  2. Projected population aged 50 and over in 2013 2006 Based, 2008 Sub National Population Projections, ONS
  3. Population aged 65 and over 2006 Mid Year Estimate, ONS
  4. Projected population aged 65 and over in 2013 2006 Based, 2008 Sub National Population Projections, ONS
  5. Proportion of total population aged 85 and over 2006 Mid Year Estimate, ONS

- 6. Projected population aged 85 and over in 2013 2006 Based, 2008 Sub National Population Projections, ONS
  7. Total Occupied Household Spaces (all people), 2001 Census, ONS

- 8. Households with at least one person of pensionable age, 2001 Census, ONS
- 9. Pensionable households with a lone Male, 2001 Census, ONS
- Pensionable households with a lone Female, 2001 Census, ONS
   Household type of pensionable age resident House or bungalow, 2001 Census, ONS
- 12. Household type of pensionable age resident Flat, maisonette, 2001 Census, ONS
   13. Pensionable households Accommodation does not have central heating, 2001 Census, ONS
- 14. Pensionable households Owner occupied Owns out right or with a mortgage / Ioan, 2001 Census, ONS
- 15. Pensionable households Council or Social rented, 2001 Census, ONS

Older People Table 2 of 2	16. Pensionable households - Private rented	17. 60 and over population claiming Pension Credits	18. Duration of Pension Credit claim - 5 years and over	19. Pension Credit Claimant living - with Partner	20. Pension Credit Claimant living - Single	21. Part of Pension Credit claimed - Guarantee Element Only	22. Part of Pension Credit claimed - Saving Element Only	23. Proportion claiming both elements of Pension Credits	24. Healthy Life Expectancy at age 65 - Males	25. Healthy Life Expectancy at age 65 - Females	26. All admissions for injuries and poisonings - 65+ population	27. All admissions for Circulatory - 65+ population	28. All admissions for cancer of the Ovary - Females aged 65+	29. All admissions for cancer of the prostate - Males aged 65+	30, Income Deprivation Affecting Older People
Date	2001	2007/08	2007/08	2007/08	2007/08	2007/08	2007/08	2007/08	2000/02	2000/02	2006/08	2006/08	2006/08	2006/08	2007
Measure	%	%	%	%	%	%	%	%	Years	Years	SAR	SAR	SAR	SAR	Rank
England	4.3%	21.2%	38.3%	22.2%	77.8%	30.9%	21.9%	47.2%	12.5	14.5	100	100	100	100	N/A
South West	4.6%	17.7%	35.5%	22.6%	77.4%	26.2%	23.1%	50.8%	13.6	15.6	N/A	N/A	N/A	N/A	N/A
Torbay	7.4%	23.2%	39.9%	23.7%	76.3%	29.5%	19.3%	51.2%	13.3	15.4	132.2	88.8	95	105.9	N/A
Berry Head-with-Furzeham	7.4%	21.3%	39.9%	29.1%	70.9%	31.5%	18.8%	49.8%	N/A	N/A	136.1	96.4	217.9	99.3	20+% to 30%
Blatchcombe	3.8%	26.3%	36.1%	32.7%	67.3%	30.2%	22.8%	47.0%	N/A	N/A	128.8	113.2	11.1	27.7	10+% to 20%
Churston-with-Galmpton	2.5%	13.0%	30.5%	29.5%	70.5%	20.5%	21.5%	57.9%	N/A	N/A	155.4	78.3	16.7	160.2	60+% to 70%
Clifton-with-Maidenway	4.3%	19.4%	36.5%	30.9%	69.1%	23.1%	19.9%	57.0%	N/A	N/A	125.8	80.2	278.8	128.2	40+% to 50%
Cockington-with-Chelston	6.1%	17.9%	35.5%	25.4%	74.6%	28.4%	23.5%	48.1%	N/A	N/A	109.4	82.1		109.9	30+% to 40%
Ellacombe	13.5%	36.8%	43.1%	20.5%	79.5%	34.5%	16.9%	48.7%	N/A	N/A	148.1	84.3	258.8	89.7	Top 10%
Goodrington-with-Roselands	4.2%	21.8%	38.9%	25.1%	74.9%	22.7%	22.1%	55.2%	N/A	N/A	114.4	93	79	160.9	30+% to 40%
Preston	6.1%	20.9%	38.1%	22.6%	77.4%	23.9%	18.7%	57.4%	N/A	N/A	132.6	87	43.7	149.8	30+% to 40%
Roundham-with-Hyde	15.8%	31.5%	42.7%	17.4%	82.6%	31.9%	17.1%	51.0%	N/A	N/A	140.3	91	0	91.7	Top 10%
Shiphay-with-the-Willows	4.9%	26.4%	41.0%	18.1%	81.9%	26.1%	18.7%	55.2%	N/A	N/A	153.7	89.4	37.9	132.5	10+% to 20%
St Mary's-with-Summercombe	4.5%	23.9%	35.6%	27.1%	72.9%	28.0%	22.8%	49.2%	N/A	N/A	139.5	95.3	0	80.6	20+% to 30%
St Marychurch	11.2%	22.3%	37.6%	30.9%	69.1%	26.0%	21.4%	52.6%	N/A	N/A	116.2	113	25.9	11.2	20+% to 30%
Tormohun	14.1%	32.2%	45.2%	16.8%	83.2%	38.1%	16.7%	45.2%	N/A	N/A	119.3	85.3	9.7	53.5	Top10%
Watcombe	1.7%	25.9%	46.2%	27.5%	72.5%	35.0%	17.1%	47.9%	N/A	N/A	111.2	97.5	336.6	139.8	10+% to 20%
Wellswood	10.2%	17.9%	43.3%	15.8%	84.2%	35.1%	15.8%	49.1%	N/A	N/A	125.5	67	226.2	94	30+% to 40%

#### Young People notes:

Numbers / percentages may not add due to rounding

- Pensionable households Private rented, 2001 Census, ONS
   60 and over population claiming Pension Credits, 2007/08 (quarterly average) DWP
- 18. Duration of Pension Credit claim 15 years and over, 2007/08 (quarterly average) DWP
  19. Pension Credit Claimant living with Partner, 2007/08 (quarterly average) DWP
  20. Pension Credit Claimant living Single, 2007/08 (quarterly average) DWP

- 20. Perision Credit claimed Guarantee Element Only, 2007/08 (quarterly average) DWP
  21. Part of Pension Credit claimed Guarantee Element Only, 2007/08 (quarterly average) DWP
  22. Part of Pension Credit claimed Saving Element Only, 2007/08 (quarterly average) DWP
  23. Proportion claiming both elements of Pension Credits., 2007/08 (quarterly average) DWP
  24. Healthy Life Expectancy at age 65 Males, Number of years it can be expected to live in good or fairly-good health at age 65, 2000/02, ONS
- 25. Healthy Life Expectancy at age 65 Females, Number of years it can be expected to live in good or fairly-good health at age 65, 2000/02, ONS
- 26. All Admissions for Injuries and Poisonings 65+ population all admissions to hospital in 2007/08, SAR 27. All admissions for Circulatory 65+ population all admissions to hospital in 2007/08, SAR

- 28. All Admissions for cancer of the Ovary Fernale (65+) all admissions to hospital in 2007/08, SAR 29. All Admissions for Cancer of the Prostate Male (65+) all admissions to hospital in 2007/08, SAR
- 30. Rank of Income Deprivation Affecting Older People Sub Domain Ranking of average SOA score per ward for the Index of Multiple Deprivation 2007